# COMCAST BUSINESS

A Guide to Voice Edge's Most Popular Features

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# **GETTING STARTED**

# WELCOME LETTERS

All users who have a seat in your business will receive a Welcome Letter. This letter will have information pertinent to you as a specific user, including your direct dial phone number, voicemail pin, and Business Voice Edge portal credentials. As an Enterprise or Technical Administrator, you'll receive a Welcome Letter, but with more information, including the account number, you Admin credentials for the portal, and any other pertinent information, including pins to access and record your Auto Attendant greetings.

If you didn't receive your Welcome Letter(s), you can contact the Business Voice Edge Care department at 877-761-7401.

## VOICEMAIL

All users that have a Unified Communications seat have voicemail enabled. The steps below will help get you started with setting up and explain how to retrieve your messages.

#### SETTING UP VOICEMAIL

To access your voicemail it will require a Voicemail PIN number. You can find this information in your welcome letter under your **Unified Communications Credentials**, next to **'Be Anywhere/Voicemail PIN'**.

Feature Portal / Telephony Toolbar User ID:	comcast100
Softphone User ID:	comcast100@bve.wdv.comcast.net
Feature Portal / Telephony Toolbar / Softphone Password:	A123B678
Be Anywhere Access Number:	5553332222
Be Anywhere/Voicemail PIN:	123456

- Press the envelope icon on your phone or dial \*62 to access the voice portal.
- Enter the voicemail pin from the welcome letter.
- It will prompt you to reset your PIN if it is your first time accessing your voicemail. Reset, then repeat.

- It will then prompt you to record your name. In this section you record ONLY the **name**, not the entire greeting. This is like an ID for the phone.
- You are now ready to access your voicemail box.

#### **RECORDING THE GREETING**

- Access your voicemail box by pressing 1.
- It will say "you have \_ unread messages", hang on the line and it will prompt you to record the **Busy** and the **No Answer** greetings. It's recommended that record BOTH greetings.
- To record your **Busy** Greeting press 2, follow the prompts to record your message, then save when you are satisfied with your greeting.
- To record your **No Answer** greeting press 3. Just like the busy greeting you would follow the prompts to record and save when completed.

#### CHECKING YOUR VOICEMAIL MESSAGES

There are various options in checking voicemail messages. You can access these messages with any of the following:

#### • Directly from the phone itself.

Press the envelope icon on the phone or dial \*62 to access your voice portal. Enter the pin, then press 1 to access your voicemail box.

#### • BVE Portal

Log onto the Business Voice Edge Portal using your Unified Communications credentials, click onto **Voicemail**, then **Inbox.** 

If you are logging in as an Admin, click on **Manage Users**, select user to manage, click on **Voicemail**, then **Inbox**.

#### • Mobile Application

Using your Unified Communications credentials, log onto the mobile app. Voicemail will be first icon shown on the main screen.

#### • Dialing the Voice Portal Number

If you are checking messages outside of work, you can access voicemails by calling the **Voice Portal** number. Enter the extension, then the extension's Voicemail PIN.

The Voice Portal number will be located in your welcome letter, under **Account Profile Credentials**, next to Voicemail Access Number.

Account Name:	COMCAST BUSINESS
BVE Account Number:	900000000
Telephone Number:	5554443333
Group Telephone Number:	5554442222
Voicemail Access Number:	5554440000
Effective Date:	10/31/2016 11:44AM Pacific Standard Time
Order ID:	PO - 12345678

# **MANAGING YOUR CALLS - BASICS**

## HOLD/RESUME

Call Hold allows you to dial another telephone number or check information while your caller is still on the line.

#### HOW TO USE CALL HOLD

- 1. While on a call, press the Hold button
- 2. The customer is now on hold; you can dial another number by hitting the Line button
- 3. To resume your original call, press the **Resume** button

### **TRANSFERRING CALLS**

Call Transfer allows users to quickly and easily transfer callers to the appropriate party. Users have the option to blind transfer or transfer with a consultation.

#### **BLIND TRANSFERS**

Blind Transfer sends the call to a co-worker without the knowledge of the call. While on an active call:

- Press the **Transfer** button on the phone
- Press the Blind softkey (if you don't see it, press the More button)
- Enter the number to transfer to, then Send or #

#### CONSULTED TRANSFERS

Consulted Transfer allows your co-worker to talk with you prior to transferring the call. While on an active call:

- Press the **Transfer** button on the phone
- Enter the number to transfer to, then Send or #

When the calling party answers, announce the call, then:

• Press the **Transfer** button again or simply hang up the phone

# **CALL PARK/CALL RETRIEVE**

In the absence of a key system, Call Park and Call Pickup are a good alternative for putting a call on hold and picking it up elsewhere. The call can be parked to any extension, whether it be your own, or any other extension in your Enterprise group; however, only one call can be parked per extension. By managing the settings, you can turn on a confirmation notification and set how long the call remains parked before being automatically recalled.

#### PARKING A CALL

When on a call:

- Press the **Hold** softkey
- Press the New Call softkey
- Dial \*68 + the extension + Send or #

#### **RETRIEVING A CALL**

Go to any phone:

• Dial \*88 + the extension where the call is parked + Send or #

#### MANAGING CALL PARK SETTINGS

1. Click **Advanced Settings** from the top menu, and then select **Call Park Group** on the left hand side



- 2. Select what options work best for you from the three features under **Manage Call Park Settings**: Display Timer, Recall Timer, and Park Destination Announcement
  - a. Display Timer- Displays on the phone how long the call has been parked
  - b. Recall Timer- How long the call will remain parked; when the timer expires, it will recall back to the person who parked it
  - c. Park Destination Announcement- phone will audibly alert when a call is parked to the extension
- 3. Hit the **Create New** button setup your new Call Park Group

Create A Call Park Group Create New +			
	Create A Call Park Group	Create New +	

- 4. Enter the name of the Call Park Group, then select people to add
- 5. Click the **Add People** button to move selected users into the **Call Park Group Users** column

Selec	People To Add:			Call Park Group Users:			
inter I	lame to search				Move Up	Move Down	
	Remy LeBeau	•		Name		*	
	Scott Summers						
	Lucas Bishop		Add People >	1			
	JeanGrey Summers						
	Kayla Silverfox		Remove People				
	Victor Creed						
	Kurt Wagner					w	

6. Click the **Save** button

With the users now added into your Call Park Group, they will now be able to use the Call Park feature.

# **MANAGING YOUR CALLS – ADVANCED**

# **BUSY LAMP FIELD**

Busy Lamp Field is a feature that allows a user to see the busy status of other selected users on their phone. A Busy Lamp Field will appear on the phone as the user's name, not their extension. While you will be able to see incoming calls for another user, you will not be able to make outbound calls as another user. If you press the line key next to a user, you will be able to call and/or transfer a call to that user. When another user receives a call, you will see that line light up, and you'll be able to answer that at any phone where Busy Lamp Field is enabled by pressing the button.

As an Enterprise or Technical Administrator, you'll be able to configure Busy Lamp Field in the Business Voice Edge portal.

#### SETTING UP BUSY LAMP FIELD

- 1. Under Manage Users, select a user to manage
- 2. On the left hand side, select the **Advanced Features** dropdown, and then select **Busy** Lamp Field

Manage U	sers Ma	anage Admi	ns Directory	Auto Attendant Hunt Gro
<ul> <li>Voicemail</li> <li>Feature Settings</li> <li>Advanced Features Alternate Number</li> </ul>	Voice Other A		or:	
Automatic	Select	Private	Actions	From F
Busy Lamp Field		-	,	Con Phone OK
Call Notify				
Distinctive Ring				
Music on Hold				
Push to Talk				
Recentionist				
Monitored Users				

3. Select the users you want to appear on your device from the **Available Users** column, then hit the **Add People** button to move them into the **Users to Monitor** column

Advanced Settings		
Busy Lamp Field 👩	⊖ On ⊛ Off	
	Enter Name to search	
	Available Users	Users to Monitor
	Name Phillip Blake Hershel Greene Gabriel Stokes Bob Stookey Carol Peletier Lori Grimes Rosita Espinosa JeanGrey Summers John Allerdyce	Add People > Add People > Add People >
		Save

- 4. Press the **Save** button
- 5. PLEASE NOTE: Busy Lamp Fields will appear after the phone reboots overnight or by forcing a reboot. (To force a reboot, unplug the power from the bottom of the phone, wait a few seconds and plug it back in).

#### **BUSY LAMP FIELD LIMITATIONS PER DEVICE**

Each Polycom device has limitations to the amount of Busy Lamp Field appearances it will show.

Phone Model(s)	Number of Busy Lamp Field Appearances
Polycom VVX 310/311	5
Polycom VVX 410/411	11
Polycom VVX 500/501	11
Polycom VVX 600/601	15
Polycom VVX 670	5
Polycom VVX 670 with Sidecars	25
Polycom VVX 1500	5

# MANAGING YOUR VOICEEDGE SYSTEM -BEYOND THE BASICS

## **AUTO ATTENDANTS**

An Auto Attendant is a great way to ensure that incoming calls get routed in a prompt and professional manner. With an Auto Attendant, customers can route themselves via menu prompts to reach certain individuals, departments, or even recordings (directions, hours of operation, etc.). This can also give your company the "feel" of a big business, as well as allow your receptionist to do other jobs. Options on the Auto Attendant can be routed to internal numbers, cell phones, voicemail boxes, or even Hunt Groups.

#### EXAMPLE OF AN AUTO ATTENDANT CALL FLOW



An Auto Attendant has the ability to provide nine (9) different options for calls to go. If you need more than nine, you can purchase additional Auto Attendants (as shown in the diagram) to route the calls.

You can manage the Auto Attendant in the Business Voice Edge portal (business.comcast.com/bveportal) as either an Enterprise or Technical Administrator.



#### **GREETINGS AND KEYPAD SETUP**

When setting your greetings for your Auto Attendant in the portal, you have two greeting options to record: Business Hours and After Hours. When recording your greetings, you can record them either through the portal or by using your telephone.

#### **OPTION ONE: RECORDING THROUGH THE PORTAL**

1. Select either **Business Hours** or **After Hours** greeting to change that greeting, and then select **Personal Greeting** 



- b. Press the **Record** button
- c. Record using the microphone on your computer
- d. Press the Record button again to stop recording
- e. Use the Play button to review
- f. Press the Save Changes button

#### **OPTION TWO: RECORDING OVER THE TELEPHONE**

- 1. Using the phone in your office, press the **envelope key**
- 2. When the greeting starts, press \*
- 3. When prompted for an extension, press 999 or 9999
  - a. This depends on how many digits your extensions are
- 4. Enter the Auto Attendant passcode
  - a. This passcode will be found on your Admin Welcome Letter
- 5. Press option 1 to record your Auto Attendant greeting
  - a. You will choose either Business Hours or After Hours
- 6. If you have more than one Auto Attendant, enter the extension of the one you want to record
  - a. The extensions can be found in the directory of the portal

You can also use pre-recorded greetings, either done through Comcast (using a 3<sup>rd</sup> party company called SNAP) or any other company you may have used. You can upload the greeting through the portal, but it does have to be in a (8-bit mono) .WAV file format.

#### UPLOADING YOUR GREETING

- 1. Select Personal Greeting
- 2. Press the Upload Your Greeting icon



- 3. Press the **Browse** button
- 4. Browse and select the proper .WAV file
- 5. Press **Save** when selected

#### KEYPAD SETUP

When recording your Auto Attendant greetings, it's important to make sure your key press options are correct. You'll be able to set the key press options for both Business Hours and After Hours.

Busi	ness Hours Greet	ng 💿 Standar	d Greeting	
		📩 Upload	′our Greeting (Only "wave 8-bit mono" file type is supp ′our Greeting	orted)
Кеу	Description	Actions	Phone # or Extension	
0	Operator	TransferToOperator	▼ *557001	
1	Sales	TransferWithoutPrompt	▼ 7017	
2	Cust Service	TransferWithoutPrompt	▼ 7010	
3	Office Manager	TransferWithoutPrompt	▼ 7006	
4		TransferToOperator	▼ 1232	
5			•	
6			•	
7		-	•	
8			•	
9				
*	Replay	RepeatMenu	•	
#	Main Menu	TransferWithPrompt	▼ 7101	

#### **GUIDE TO KEYPAD OPTIONS**

- KEY- The number the customer will press to reach intended option (0-9)
- DESCRIPTION- Where the call will go (Receptionist, Sales, etc.)
- ACTIONS- What needs to happen when the caller selects the option
  - Transfer to Operator- Caller will hear "please wait while your call is transferred to the operator"
  - Transfer with Prompt- Caller will hear "please wait while your call is being transferred"
  - o Transfer without Prompt- Caller will hear nothing
  - o Name Dialing- Caller will hear nothing
  - o Extension Dialing- Caller will hear nothing
  - o Exit- "Thank you for calling"
  - o Repeat Menu-Caller will hear nothing
- PHONE # OR EXTENSION- The destination where the caller needs to go
  - NOTE: Putting \*55 at the beginning of an extension makes the call go directly to voicemail (ex: if you had a General Mailbox on extension 100, you would put \*55100)

#### SETUP OPERATING HOURS

In Step Two, you'll need to setup Time Zone and Schedules (Time and Holiday).

Group Account	Select A ▼ Sales Au	to Attendant		
Greetings/Keypad Setup	Setup Operating Hours 2	Setup Extension Dialing	Setup Name Dialing	
Time/Holiday Schedu	ile/s	100	_	Save
Time Schedules:	(GM1-06:00) Mountain Time BVE Sales Meeting	(US) •		
Holiday Schedules:	None To add/edit schedules, click h	▼		Save

**NOTE**: For setting up schedules, see SCHEDULES on page 17.

#### SETUP EXTENSION DIALING

In Step Three, you can select if you want to enable Extension Dialing. Extension Dialing allows your callers to be able to bypass the Auto Attendant options and dial an extension if they already know it. You have the option to enable Extension Dialing for both Business Hours and After Hours.

Select Group to Mana	age			
Group Account	Select Au Sales Au	to Attendant		
Greetings/Keypad Setup	Setup Operating Hours	Setup Extension Dialing 3	Setup Name Dialing	
Extension Dialing Enable first level exter Enable first level exter This allows callers to bypa	nsion dialing for business hours nsion dialing for after hours. ss the auto attendant by dialing	a known extension at anytime o	during the call process.	Save Next Save Next

#### SETUP NAME DIALING

In Step Four, you can change the Name Dialing options. If you set one of the key presses as Name Dialing, you have the option to let the caller search by last name first, or by last and first name.

Select Group to Manage						
Group Account	Select A	uto Attendant				
COMCAST U BVE LAB (	FULTON)  Sales A	uto Attendant 🔻				
Greetings/Keypad Setup 1	Setup Operating Hours	Setup Extension Dialing 3	Setup Name Dialing			
Name Dialing       Save       Done         When searching the company directory, the caller can search by Last Name, First Name and by First Name, Last Name.       Save       Done         Save       Done       Done       Done       Done						

# **HUNT GROUPS**

Hunt Groups automatically process incoming calls received by a single phone (i.e. your main business telephone number) by distributing it among a group of users or agents. Hunt Groups can be managed in the Business Voice Edge portal by Enterprise and Technical Administrators.

COM BUSI	NESS Cont	omer Ganit		Нар	My Account	Sign Out
Manage	Users   Manage Admins   D	irectory   Auto Attendar	t   Hunt Group   Call Queue   Call H	listory Advanced Settings	Paging	
Hunt Group Profile Advanced Settings	Let's Set Up Yo	ur Hunt Group	For: 0			
	Select Group to Man	ago				
	Group Account	Hunt C	iroup			
		• Techn	cal Support			
	Hunt Group Settings	Hunt Group Users	No Answer Settings			
	Hunt Group Profile Se	ttings	Time Zone			Save No
	Technical Support		(GMT-06:00) Mountain Time (US)	•		
	* Gall Line ID First Name					
	Technical					

#### HUNT GROUP SETTINGS

In this screen, you'll set some of the basic Hunt Group settings, like the calling line ID name and Hunt Group type. Most of these options should already be set from the initial order. One of the options you may want to change is Hunt Group Type. The chart below explains the four different Hunt Group Types:



#### HUNT GROUPS USERS

Next, you'll decide which users you want to be part of the Hunt Group.

_	unt Group Settings	) Н	Users		No Answer Settings					S
vai	able Hunt (	Group Agents				Selec	ted Hunt	Groups Agen	ts	
	Name	User ID	Phone	Ext 📤			Name	User ID	Phone	Ext
	Raven Darkholme	rdarkholme7009	7206396748	700§	Add People >		Logan Howlett	lhowlett7002	7206396741	7002
	Charles Xavier	cxavier7001	7206396740	700'	Remove People		Remy LeBeau	rlebeau7011	7206396750	7011
	Jubilation Lee	jlee7010	7206396749	701(			Megan Gwenn	mgwenn7018	7205739284	7018
	John	jallerdyce7014	7205739280	7014						
	Allerdyce									
	Scott Summers	ssummers7003	7206396742	700:						
	Allerdyce Scott Summers Lucas Bishop	ssummers7003 Ibishop7022	7206396742 7205739288	700: 702:						
	Allerdyce Scott Summers Lucas Bishop JeanGrey Summers	ssummers7003 Ibishop7022 jsummers7004	7206396742 7205739288 7206396743	700: 702: 7004						

- 1. Select the users from the Available Group Agents column
- 2. Hit the Add People button; the selected users will now be under the Selected Hunt Group Agents column
- 3. Hit the **Save** button

#### **NO ANSWER SETTINGS**

Finally, you'll setup your No Answer settings. Your No Answer settings will partly be dependent on the Hunt Group Type (Regular, Circular, Simultaneous, etc.) that you've chosen.

Hunt Group Settings	Hunt Group Users	No Answer Settings	
	2	3	
			Save
No Answer Settings			
<ul> <li>Skip to next agent after</li> </ul>	r 4 v rings		
Forward call after waiting	ng 0 seconds		
Call forwards	to		
			Save F

If you've selected any Hunt Group Type except Simultaneous, you'll want to select "Skip to agent after \_\_\_\_\_ rings". If you have three users in the Hunt Group and a call comes in, it will ring to user one the selected amount of times, then move to the second user and ring that amount, then the third.

If you've selected Simultaneous Hunt Group Type, you'll want to select "Forward call after waiting \_\_\_\_\_ seconds". If you have three users in the Hunt Group and a call comes in, it will ring to all three users for the selected amount of seconds, and then forward. In this option, each ring is about five seconds.

Calls will forward in both scenarios to whatever you put in the "Call Forwards to" field. For example, if you had an Auto Attendant at extension 200, you would put 200. If you wanted it to forward to a user's voicemail, you would put the star code \*55, followed by the extension (\*55100).

# PAGING

Paging is a feature that allows you to not only page individual users, but page groups that you can setup in the Business Voice Edge portal.

Last Name       First Name       Paging Status         Image Paging Groups       Altions       Image Paging Status         Image Last Name       First Name       Paging Status         Image Paging Groups       Altions       Image Paging Status         Image Paging Groups       Altions       Image Paging Status         Image Paging Groups       Altions       First Name       Paging Status         Image Paging Groups       Altions       Image Paging Status       Image Paging Status         Image Paging Groups       Altions       Name       Image Paging Status         Image Paging Groups       Altions       Image Paging Status       Image Paging Status         Image Paging Groups       Altions       Name       Image Paging Status         Image Paging Groups       Katyla       Image Paging Status       Image Paging Status         Image Paging Status       Katyla       Image Paging Status       Image Paging Status         Image Paging Status       Katyla       Image Paging Status       Image Paging Status         Image Paging Status       Katyla       Image Paging Status       Image Paging Status         Image Paging Status       Marko       Cain       Image Paging Status         Image Paging Status       Marko       Image Paging St				Isore	Paging L	lanage Paging
Actions       Search         Image Paging Status       Image Paging Status       Image Paging Status         Image Paging Status       John       Image Paging Status				USEIS		sers
Image: Instrume     First Name     Paging Status       Image: Im	٩	Search		¥	Actions	lanage Paging
AllerdyceJohnCoreSilverboxKaylaCoreCreedVictorCoreWagnerKurtCoreOwennMeganCoreSilvkerboxKurtCoreAllerdyceKurtCoreMarkoCainCoreNavierCharlesCoreHowlettCoreCoreSummersScottCoreSumm		us	lame	Last Name		
SilverfoxKaylaCorealCreedVictorCorealWagnerKurtCorealOwennMeganCorealSitykerWilliamCorealAsputinPeterCorealMarkoCainCorealKurterCorealCorealMarkoCharlesCorealMarkoScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealSummersScottCorealStateScottCorealStateScottCorealStateScottCorealStateScottScottStateScottScottStateScottScottStateScottScottStateScottScottStateScottScottStateScottScottStateScottScottStateScottScottStateScottScottStateScott<				Allerdyce		
CreedVictorCompWagnerKurtCompWagnerMeganCompStrykerWilliamCompRaputinPelerCompMarkoCainCompKurtCompCompHowlettLoganCompStrymersScottCompSummersScottCompSummersSanGreyCompStrymersSanGreyCompStrymersSanGreyCompStrymersSanGreyCompStrymersSanGreyCompStrymersSanGreyCompStrymersSanGreyCompStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGreySanGreyStrymersSanGrey <td< td=""><td></td><td></td><td></td><td>Silverfox</td><td></td><td></td></td<>				Silverfox		
WagnerKurtCorrWagnerMeganCorrStrykerWilliamCorrRasputinPeterCorrMarkoCainCorrXavierCharlesCorrHowlettScottCorrSummersScottCorrSummersSan CorrCorrSummersSan CorrCorrSan CorrSan CorrCorrSan Co				Creed		
GwennMeganMerganStrykerWilliamCorrRaputinPeterCorrMarkoCainCorrXavierCharlesCorrHowlettLoganCorrSummersScottCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArryCorrSummersSenArrySenArry <td></td> <td></td> <td></td> <td>Wagner</td> <td></td> <td></td>				Wagner		
StrykerWilliamOrrRasputinPeterCorrMarkoCainCorrXavierCharlesCorrHowlettLoganCorrSummersScottCorrSummersCainCorrSummersCorrCorrSummersCorrCor			n	Gwenn		
Rasputin     Peter     Corr       Marko     Cain     Corr       Xavier     Charles     Corr       Howlett     Logan     Corr       Summers     Scott     Corr       Summers     Can     Corr			m	Stryker		
Marko     Cain     Corr       Xavier     Charles     Corr       Howiett     Logan     Corr       Summers     Scott     Corr       Summers     JanGrey     Corr				Rasputin		
Xavier     Charles     OFF       Howiett     Logan     OFF       Summers     Scott     OFF       Summers     JeanGrey     ON				Marko		
Howiett     Logan     OFF       Summers     Scott     OFF       Summers     JeanGrey     ON			es	Xavier		
Summers     Scott     OFF       Summers     JeanGrey     ON			1	Howlett		
Summers JeanGrey ON				Summers		
			Grey	Summers		
Showing 1 to 21 of 21 entries				1 to 21 of 21 entries	Showing 1	
	Sav					

To turn on paging for a user, simply switch the Paging Status from OFF to ON. In order for Paging to show on the phone, you'll need to reset each phone, or wait for them to automatically reset overnight.

#### MANAGE PAGING GROUPS

When setting up a Paging Group, you'll see there is a default paging group already setup named Page All. This group will page all users who paging has been enabled for. To setup a new Paging Group:

- 1. Hit the **Add Group** Button
- 2. Type in a New Group Name, and then hit **Save**

Manage	e Users   Manage Admins   Directory   Auto Att	tendant   Hunt Group   Call Queue   Call History   A	Advanced Settings Paging
Manage Paging Users	Paging Groups		
Manage Paging Groups	Group Number	Group Name	Edit
	1	Page All	Add Group
	Enter New Group Name Sales		
	Cancel	Save	

3. Once the group is added, hit the **pencil icon** to edit the group

Paging Groups		
Group Number	Group Name	
1	Page All	
2	Sales	1

- 4. Select the users you want in the group under **Unsubscribed Users** column and click the **Add People** button; this will move the users into the **Subscribed Users** column
- 5. Hit Save

dit Group N	ame Sales				Can
nsubscrib Iter Name (	ed Users o search			Subscribed Users	
Nan	10	Status		Name	Status
🕘 Joh	n Allerdyce	OFF OFF			
Kay	a Silverfox	CFF	Add People >		
Vict	or Creed	COT OFF			
Kurt	Wagner	III OFF	< Remove People		
Meg	an Gwenn	COFF			
I WII	am Stryker	I OFF			
Pete	r Rasputin	CFF			
Cair	Marko	CFF OFF			
Cha	rles Xavier	OFF OFF			
Log	an Howlett	CFF OFF			
Sco	tt Summers	CFF OFF			
🗐 Jear	nGrey Summers	ON CON			
C Frik	Lahneharr	ON CON			

# **SCHEDULES**

Setting schedules is a very important part of making your business function properly and ensuring calls go where they need to. Schedules can be setup through the Business Voice Edge portal by Enterprise and Technical Administrators.

In this example, we'll setup Business Hours and After Hours schedules for a business that's open Monday-Friday from 8:00am-5:00pm.

#### SETTING THE BUSINESS HOURS SCHEDULE

1. Click on **Advanced Settings** from the top menu; Schedules will be the first thing to populate

Manage U	sers   Manage Admins   Directory   Auto Attendant   Hunt Group   Call Queue   Call History   Advanced Settings   Paging
Schedules	Select Group to Manage
Music On Hold	
International Long Distance	•
Voicemail	
Call Pick-Up Group	Schedules
Call Park Group	Add New Schedule
	Time V Save

- 2. Under Add New Schedule, type Business Hours and hit Save
- 3. Business Hours will then show below; click the pencil icon to edit

Business Hours	Time	1	σ

4. Click the New Event button



Edit Event
Event Name: Monday - Friday
Start Event Date:         11/30/2015
End Event Date: 11/30/2015  End Time: 5 : 00 PM
Recurs: Weekly Every: 1 Week(s) Sunday Monday Tuesday Wednesday Friday Saturday End: Never
Save

- 5. For Event Name, type the days your business is open (in this example, Monday-Friday)
- 6. For **Start Event Date**, select the beginning of the week (in this example, 11/30/2015)
- 7. Your business open and closes the same day, so for the **End Event Date**, select the same date (in this example, 11/30/2015)
- 8. For the Start Time, put the time your business opens (in this example, 8:00am)
- 9. For the **End Time**, put the time your business closes (in this example, 5:00pm)
- 10. For Recurrence Pattern, select Weekly
- 11. Select the days your business is open (in this example, Monday-Friday)
- 12. Hit Save
- 13. You'll now see the new event you created in your schedule

Modify Schedule							
Schedule Name:	Business Hours	Save					
New Event	Go Back to Schedule						
Name			Actions				
Monday - Friday			1				

#### SETTING THE AFTER HOURS SCHEDULE

1. Click on **Advanced Settings** from the top menu; Schedules will be the first thing to populate

Manage U	sers   Manage Admins   Directory   Auto Attendant   Hunt Group   Call Queue   Call History   Advanced Settings   Paging
Schedules	Select Group to Manage
Music On Hold	
International Long Distance	•
Voicemail	
Call Pick-Up Group	Schedules
Call Park Group	Add New Schedule
	Time  Save

- 2. Under Add New Schedule, type After Hours and hit Save
- 3. Business Hours will then show below; click the **pencil icon** to edit

After Hours Time 🖉 🗌
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4. Click the **New Event** button

Sche	edule Name:	After Hours Save
Ne	w Event	Go Back to Schedule
Add New E	vent	
Event Name:	Monday-Friday	/
Start Event Date	; 11/30/2015	Start Time: 5 : 00 PM T All Day:
End Event Date	12/01/2015	End Time: 8 : 00 AM ▼
Recurrence Patt	ern	
Recurs: Wee	kly ▼	
Every: 1	Week(s) 🔲 Su	inday 🕑 Monday 🗭 Tuesday 🕑 Wednesday 🕑 Thursday 📄 Friday 📄 Saturday
End: Never	T	
Save		

- 5. For Event Name, type the days your business is open (in this example, Monday-Friday)
- 6. For **Start Event Date**, select the beginning of the week (in this example, 11/30/2015)
- 7. Since your business closes at night and opens the next morning, for the **End Event Date**, select the next day (in this example, 12/01/2015)
- 8. For the Start Time, put the time your business closes (in this example, 5:00pm)
- 9. For the **End Time**, put the time your business opens the next day (in this example, 8:00am)
- 10. For Recurrence Pattern, select Weekly
- Select the days your business is open (in this example, select Monday-Thursday; this will go Monday into Tuesday, Tuesday into Wednesday, Wednesday into Thursday, and Thursday into Friday; <u>DO NOT</u> select Friday)
- 12. Hit **Save**

Add New Event

13. You'll now see the new event you created in your schedule

Modify Schedule	
Schedule Name: After Hours Save	
New Event Go Back to Schedule	
Nome	Antiona
Monday-Friday	Actions

14. Hit the New Event button again to make a new event for the weekend

Add New Event	
Event Name: Weeker	nd
Start Event Date: 12/4/20	15
End Event Date: 12/07/2	015 🗰 End Time: 8 : 00 AM 🔻
Recurrence Pattern	
Recurs: Weekly 🔻	
Every: 1 Week(s)	🛛 Sunday 📄 Monday 📄 Tuesday 📄 Wednesday 📄 Thursday 🕑 Friday 📄 Saturday
End: Never •	
Save	

- 15. For Event Name, type the days your business is closed (in this example, Weekend)
- 16. For Start Event Date, select the last day of the week (in this example, 12/04/2015)
- 17. Since your business will be closed all weekend, for the **End Event Date**, select the start of the next week (in this example, 12/07/2015)

- 18. For the Start Time, put the time your business closes (in this example, 5:00pm)
- 19. For the **End Time**, put the time your business opens the next business day (in this example, 8:00am)
- 20. For Recurrence Pattern, select Weekly
- 21. Select ONLY Friday; the Start Event Date and End Event Date will make it go all weekend
- 22. Hit Save
- 23. You'll now see the new event you created in your schedule

Modify Sched	lule		
Schedule Name:	After Hours	Save	
New Event	Go Back to Schedule		
Name			Actions
Monday-Friday			Ø 10
Weekend			Ø 🔟

With the schedules setup, you'll now need to program where the incoming calls to your business go. In this example, we'll say that your main business telephone number is attached to a Hunt Group (in this example, the Technical Support Hunt Group). After Hours, your calls need to go to your Auto Attendant (in this example, the IT Auto Attendant at extension 7116). This will be setup using Call Forwarding Selective.

#### SETTING UP CALL FORWARDING SELECTIVE

- 1. Go to Hunt Group on the top menu; make sure your Hunt Group dropdown shows the Hunt Group you need (in this case, Technical Support)
- 2. Hit Advanced Settings on the left hand side

Manage l	Jsers   Manage Admins   Dire	ectory Auto Attendant Hunt Group Call Queue		
Hunt Group Profile Advanced Settings	Let's Set Up Your Hunt Group For: 0			
	Select Group to Manage			
	Group Account	Hunt Group       ▼       Technical Support		

3. In the Call Forwarding Selective field, you'll toggle OFF to ON

- 4. In the "Default Forwarding Number or Extension", you'll put the number or extension you need calls to forward to (in this case, extension 7116)
- 5. Click the **Add New** button

Default Forwardi	ng Number or Extension:	7116		
Play Ring Rei	minder when a call is forw	varded		
Enable De	escription	Calls From	Forward To	Actions

Call Forwarding Selective Attribute	×
Description: Call Forward After Hours	
Use Default Forward phone number	
Forward to another phone number :	
O not forward	
Selected time schedule: After Hours	
Selected holiday schedule: None	
Calls From:	
Any Phone Number	
Selected Numbers	
Any Private Numbers Any Unavailable Numbers	
Save Char	iges

- 6. In **Description**, put what the forwarding is doing (in this example, Call Forward After Hours)
- 7. You can keep "Use Default Forward phone number" selected as you put the extension you need calls forwarded to from the previous screen

- 8. For **Selected time schedule**, select the schedule you setup to forward (in this example, After Hours)
- 9. Hit Save Changes



10. You will now see the Call Forwarding Selective setup, and calls will transfer based on the schedule you made

# SHARED CALL APPEARANCE

Shared Call Appearance is a feature that allows you to monitor other users on your phone, most effective on Sidecars. This is a feature that needs to be provisioned by Business Voice Edge Care by calling 877-761-7401.

#### SHARED CALL APPEARANCE VERSUS BUSY LAMP FIELD

Shared Call Appearance and Busy Lamp Field can essentially function the same way, with a few exceptions.

#### SHARED CALL APPEARANCE

- Outbound calls can be made using other line appearances
- If you press SCA on the phone, you will get dial tone to make a call as if from that line
- Call status can be seen and inbound calls for other lines rings all phones and can be answered anywhere line appears
- Calls can be put on hold and others can pick up (like a key system)

#### BUSY LAMP FIELD

- Outbound calls CANNOT be made as from the other line
- If you press a BLF on the phone, you will ring the user and/or be able to transfer a call to that user
- Call status can be seen and inbound calls for other lines visibly alerts all phones and can be answered anywhere BLF appears
- BLF configuration can be modified by end user using BVE Portal